

SECURITIES AND EXCHANGE COMMISSION

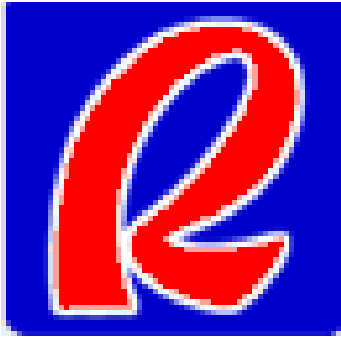
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 23, 2015
2. SEC Identification Number
93269-A
3. BIR Tax Identification No.
000361376000
4. Exact name of issuer as specified in its charter
Robinsons Land Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Level 2, Galleria Corporate Center, EDSA corner Ortigas Avenue, Quezon City, Metro Manila
Postal Code
1100
8. Issuer's telephone number, including area code
(632) 633 7631 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,093,830,685
11. Indicate the item numbers reported herein
Others

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Robinsons Land Corporation RLC

PSE Disclosure Form 4-16 - Issuance of Debt Securities
*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

PhP 12 Billion Fixed Rate Corporate Bonds

Background/Description of the Disclosure

Robinsons Land Corporation issued today PhP 12 Billion Fixed Rate Corporate Bonds in two tranches: PhP 10.64 billion seven-year bonds with coupon rate of 4.8000% per annum and PhP 1.36 billion ten year bonds with coupon rate of 4.9344% per annum.

Date of Approval by Board of Directors

Dec 5, 2014

Reason or purpose of the issuance, use of proceeds

The net proceeds of the issue shall be used by Robinsons Land to refinance existing debt obligations and to partially fund investment capital expenditures

Terms and conditions

Principal amount or face value of the issue	PhP12,000,000,000
Coupon/interest rate	4.8
Conversion ratio	N/A
Conversion period	N/A
Conversion price	N/A
Number of underlying shares to be issued upon conversion	0
Percentage to total outstanding shares	0

Any provision in the adjustment(s) of the conversion price or number of underlying shares

NA

Terms of payment

Payable semi-annually in arrears on August 23 and February 23 of each year while the Bonds are outstanding

Any provision(s) on events and/or consequences of default

Please refer to the Final Offering Circular for complete information

Any other relevant details

Coupon/interest rate
 For Series A: 4.8000 % p.a.
 For Series B: 4.9344 % p.a.

Corporate background of note/bond holders

Robinsons Land Corporation (the Parent Company) is a stock corporation organized under the laws of the Philippines and has five wholly-owned consolidated subsidiaries and two 51%-owned companies. The Company's principal executive office is located at Level 2, Galleria Corporate Center, EDSA corner Ortigas Avenue, Quezon City, Metro Manila. The Group has 1,818 and 1,695 employees as of September 30, 2014 and 2013, respectively. RLC is one of the Philippines' leading real estate developers in terms of revenues, number of projects and total project size. It is engaged in the development and operation of shopping malls and hotels, and the development of mixed-use properties, office and residential buildings, as well as land and residential housing developments, including socialized housing projects located in key cities and other urban areas nationwide. RLC adopts a diversified business model, with both an -investment component, in which the Company develops, owns and operates commercial real estate projects (principally shopping malls, office buildings and hotels) and a -development component, in which RLC develops residential real estate projects for sale (principally residential condominiums, upper-middle to high-end residential developments and low-and-middle-cost lots and houses in its subdivision developments).

Effect(s) on the ownership structure, including the list of principal shareholders with their corresponding shareholdings and percentage ownership to total outstanding shares before and after the transaction

Principal Shareholders	Before		After	
	Number of shares	%	Number of shares	%
NA	-	-	-	-

Effect(s) on the capital structure**Issued Shares**

Type of Security/Stock Symbol	Before	After
NA	-	-

Outstanding Shares

Type of Security/Stock Symbol	Before	After
NA	-	-

Treasury Shares

Type of Security/Stock Symbol	Before	After
NA	-	-

Listed Shares

Type of Security/Stock Symbol	Before	After
NA	-	-

Effect(s) on the public float, if any	NA
Effect(s) on foreign ownership level, if any	NA

Other Relevant Information
NA

Filed on behalf by:

Name	Rosalinda Rivera
Designation	Corporate Secretary