

Robinsons Land Corporation RLC

PSE Disclosure Form 4-27 - Notification of Completion or Termination of Offering

Subject of the Disclosure

Notification of Completion of Rights Offering

Background/Description of the Disclosure

Results of the Rights Offer

Details of completion or termination of an offering

Please find attached a letter to the Securities and Exchange Commission dated February 12, 2018 on the results of the Rights Offer of RLC.

Filed on behalf by:

| | |
|--------------------|---------------------|
| Name | Rosalinda Rivera |
| Designation | Corporate Secretary |



**ROBINSONS LAND
CORPORATION**

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TELEPHONE NOS.: 395 2500 / 633 7631

12 February 2018

SECURITIES AND EXCHANGE COMMISSION

Securities and Exchange Commission
Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Market Securities and Regulation Department

Re: **Robinsons Land Corporation ("RLC")**
Request for Confirmation of Exemption

Dear Sir,

This is with regard to RLC's stock rights offering of up to 1,100,000,000 common shares (the "Rights Shares"), with a par value of Php1.00 per share to all stockholders as of record date January 31, 2018 (the "Rights Offer").


In compliance with the letter dated 14 December 2017, in which your office granted our request for the confirmation of exemption from the registration requirement under Section 8 of the Securities Regulation Code, we wish to inform you of the results of the stock rights offering. The Rights Offer was oversubscribed. The breakdown of the results of the first and second rounds of the Rights Offer and the number of fully-paid Rights Shares, are as follows:

| | |
|--|---------------|
| First Round (Rights Entitlement) | 1,074,004,406 |
| Second Round (Allocated Oversubscriptions) | 25,995,594 |
| Total Fully Paid Rights Shares | 1,100,000,000 |

As a result of the Rights Offer, the total number of RLC's issued and outstanding shares, including the breakdown of the number of shares owned by local and foreign shareholders as of January 31, 2018, are as follows:

| | |
|--|---------------|
| No. of Shares held by local shareholders | 3,871,423,221 |
| No. of Shares held by foreign shareholders | 1,322,407,464 |
| Total Issued and Outstanding Shares | 5,193,830,685 |

Very truly yours,


Rosalinda F. Rivera
Corporate Secretary