

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

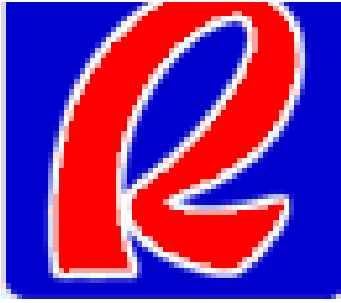
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 12, 2018
2. SEC Identification Number
93269-A
3. BIR Tax Identification No.
000-361-376-000
4. Exact name of issuer as specified in its charter
Robinsons Land Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Level 2 Galleria Corporate Center, EDSA cor. Poveda St. Ortigas Center, Pasig City
Postal Code
1100
8. Issuer's telephone number, including area code
(632) 6337631 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 4,093,830,685 |
11. Indicate the item numbers reported herein
Others

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Robinsons Land Corporation RLC

PSE Disclosure Form 4-14 - Stock Rights Offering
*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Robinsons Land Corporation: Stock Rights Offering (the "Offer")

Background/Description of the Disclosure

On November 13, 2017, the Board of Directors of Robinsons Land Corporation ("RLC") approved in principle the rights offer of its common shares with target gross proceeds of up to Php20 billion.

| | |
|---|---|
| Date of Approval by Board of Directors | Nov 13, 2017 |
| Entitlement Ratio | 1 Rights Share for every [approximately 3.7 to 4.3] Common Shares |
| Offer Price | PHP[18.00 to 21.00] |
| Number of Shares to be Offered | 1,100,000,000 |
| Ex-Rights Date | Jan 26, 2018 |
| Record Date | Jan 31, 2018 |
| Start of Offer Period | Feb 2, 2018 |
| End of Offer Period | Feb 8, 2018 |

Use of Proceeds

RLC intends to use the proceeds from the Offer to finance the acquisition of land located in various parts of the country for all its business segments.

Other Relevant Information

This Amended PSE Disclosure Form 4-14 is being filed in order to update the entitlement ratio, offer price, number of shares, ex-rights date, record date, start of offer period and the end of offer period.

1. Number of common shares to be offered shall be up to 1,100,000,000
2. Offer Price - PHP (18.00 to 21.00) per Rights Share, equivalent to a [.]% discount to the volume weighted average price of RLC's common shares traded in the PSE for the [15 to 45] -day trading period immediately on the pricing date

Filed on behalf by:

| | |
|--------------------|---------------------|
| Name | Rosalinda Rivera |
| Designation | Corporate Secretary |