



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

In the matter of:

**ROBINSONS LAND CORPORATION**  
(Registrant)

**SEC-MSRD Order No. 57**  
Series of 2022

Shelf-Registration of Fixed-Rates Bonds

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## ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **Robinsons Land Corporation** (the "Company"), the Commission resolved in its meeting on 4 August 2022 to favorably consider the same for the registration of **Thirty Billion Pesos (PhP30,000,000,000) worth of Fixed Rate Bonds** under a Shelf Registration to be offered in tranches under a debt securities program, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. These Fixed-Rate Bonds will be listed and traded at the Philippine Dealing & Exchange Corporation (PDEX).

The first tranche of the debt securities program will constitute up to **Ten Billion Pesos (PhP10,000,000,000)** fixed rate bonds with an oversubscription option of up to Five Billion Pesos (Php5,000,000,000.00) fixed rate bonds consisting of 5.3789% Series E Bonds due 2025 and 5.9362% Series F Bonds due 2027.

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 4 August 2022, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

Makati City, Philippines, 12 August 2022.

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director